

ESTATE PLANS FOR LIFE

TERMS OF SERVICE & LEGAL DISCLAIMER

Please Read Carefully Before Using Our Services

Last Revised: July 2026

These Terms of Service and Legal Disclaimer (the “**Agreement**”) govern your use of the website, software, and document preparation services (the “**Services**”) provided by **ESTATE PLANS FOR LIFE [LLC / Inc. / PA / PLLC]** (“**Estate Plans for Life,**” “**we,**” “**us,**” or “**the Company**”). By accessing or using the Services, you agree to be bound by this Agreement, including the binding pre-suit notice, mediation, venue, class-action waiver, and jury-trial waiver provisions below. **If you do not agree, do not use this Services.**

1. Template System — Use at Your Own Risk

You acknowledge and agree that the **Services are an automated, template-based document preparation system.** The forms, templates, and documents generated by the Services are produced by software based solely on the information you input, and **may contain errors, omissions, outdated provisions, or content that is not appropriate for your particular circumstances or jurisdiction.** You assume full responsibility for reviewing every document for accuracy, completeness, and suitability before signing, relying on, or distributing it.

We strongly recommend that you consult with a licensed attorney in your state before relying on any document generated by the Services. An attorney can evaluate your specific circumstances, identify issues the templates cannot, and help ensure your estate plan accomplishes your intentions under applicable law.

2. We Are Not Your Lawyer; No Legal Advice

Estate Plans for Life is not a law firm and not controlled by Blue Line Law Firm PLLC and is not a substitute for the advice of an attorney. Your use of the Services does not create an attorney-client relationship between you and the Company or any of its owners, officers, employees, contractors, or affiliates (collectively, the “**Company Parties**”). Communications you send to us are not protected by the attorney-client privilege. Customer-service representatives are not attorneys and cannot provide legal advice. All information made available through the Services is for general informational purposes only and is **not legal, tax, financial, or accounting advice.** **This is a stand-alone system to assist the general public, and all documents should be reviewed to ensure accuracy. This system may be recommended by law firm only as recommendations only.**

3. Your Responsibility

You are solely responsible for: (a) the accuracy, truthfulness, and completeness of all information you provide; (b) reviewing each generated document for errors and conformity with your intentions; (c) executing each document in compliance with the legal formalities of your jurisdiction (including witnessing, notarization, and any state-specific requirements); (d) periodically reviewing your documents to reflect changes in your life, your assets, or applicable law; and (e) determining whether to seek independent legal counsel before relying on any document. **The burden of ensuring that the documents are correct and suitable for your needs is yours, not ours.**

4. State Law Variation

Estate planning laws, including those governing wills, trusts, homestead, elective share, powers of attorney, and execution formalities, vary by state and change over time. If you reside in, are domiciled in, or own property in the State of Florida, you specifically acknowledge that Florida law imposes strict execution and witnessing requirements (Fla. Stat. Chapters 732 and 736), constitutional homestead protections, and elective-share rights that no template alone can fully address. Comparable requirements exist in every other state. You are responsible for ensuring compliance with the law applicable to you and we recommend seeking a licensed attorney for review.

5. Disclaimer of Warranties and Limitation of Liability

THE SERVICES AND ALL DOCUMENTS, TEMPLATES, AND MATERIALS ARE PROVIDED “AS IS” AND “AS AVAILABLE,” WITHOUT WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, ACCURACY, AND NON-INFRINGEMENT. We do not warrant that any document will be valid, enforceable, accepted by any court or third party, or sufficient to accomplish any particular result.

TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT WILL THE COMPANY PARTIES BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL, EXEMPLARY, OR PUNITIVE DAMAGES, OR FOR ANY LOSS OF PROFITS, INHERITANCE, ESTATE VALUE, TAX SAVINGS, OR DATA, ARISING OUT OF OR RELATED TO THE SERVICES, WHETHER IN CONTRACT, TORT, OR ANY OTHER THEORY. THE AGGREGATE LIABILITY OF THE COMPANY PARTIES TO YOU AND ANYONE CLAIMING THROUGH YOU FOR ALL CLAIMS WILL NOT EXCEED THE GREATER OF (A) THE AMOUNT YOU PAID TO US FOR THE SERVICE GIVING RISE TO THE CLAIM IN THE PRIOR SIX (6) MONTHS, OR (B) FIVE HUNDRED U.S. DOLLARS (USD \$500.00).

Some jurisdictions do not allow certain limitations; in those jurisdictions, the foregoing limitations apply to the maximum extent permitted by law.

6. Indemnification

You agree to indemnify, defend, and hold harmless the Company from any and all claims, losses, damages, costs, and reasonable attorneys' fees arising out of (a) your use of the Services; (b) any document you create, sign, or rely upon; (c) any inaccuracy in information you supplied; (d) any breach of this Agreement; or (e) any claim brought by any spouse, heir, beneficiary, creditor, or other third party relating to a document created through the Services.

7. Mandatory Pre-Suit Notice and Mediation

Before commencing any lawsuit or other proceeding arising out of or related to the Services or this Agreement (a “**Dispute**”), you must comply with the following procedures, which are a binding contractual condition precedent to filing suit:

(a) Written Notice of Intent to Sue. You must first deliver a written and emailed Notice of Intent to Sue to the Company at its corporate office, by U.S. Certified Mail with proof of delivery, addressed to:

ESTATE PLANS FOR LIFE LLC

Attn: Legal Department — Notice of Intent to Sue

401 E. Las Olas Blvd. Suite#130-769

Fort Lauderdale, FL 33301

Email: estateplansforlife@gmail.com

The notice must include your full name and contact information, a detailed description of the facts and legal theories, the specific relief sought, and copies of any documents you intend to rely upon. You must include your payment receipt along a copy of the product you received.

(b) 40-Day Response Period. The Company will have forty (40) calendar days from receipt of a complete Notice of Intent to Sue to investigate and respond in writing. You agree to cooperate reasonably during this period. No Dispute may be filed during the Response Period.

(c) Mandatory Pre-Suit Mediation. If the Dispute is not resolved during the Response Period, the parties must, before filing any lawsuit, submit the Dispute to non-binding mediation before a Florida Supreme Court Certified Circuit Civil Mediator selected by the Company (or, by mutual written agreement, another mediator). Mediation will occur within sixty (60) days of the close of the Response Period, in **the county selected by the Company in Florida**, or remotely by video. Each party will bear its own attorneys' fees and will share the mediator's fee equally. Mediation communications are confidential under Florida Statutes.

(d) Condition Precedent. A lawsuit filed in violation of this Section is subject to dismissal, abatement, or stay, and the filing party will reimburse the non-filing party for reasonable attorneys' fees and costs incurred in enforcing this provision. Applicable limitations periods will be tolled from the date the Notice of Intent to Sue is received until thirty (30) days after the conclusion of mediation, to the extent permitted by law.

(e) Equitable Relief. Either party may seek temporary injunctive relief to protect intellectual property, confidentiality, or data security without first complying with this Section.

This Agreement does not require arbitration. The Company does not arbitrate disputes.

8. Class-Action Waiver; Jury Waiver; Governing Law; Venue

Each Dispute must be brought solely on an individual basis and not as part of any class, collective, consolidated, or representative proceeding. EACH PARTY KNOWINGLY AND VOLUNTARILY WAIVES ANY RIGHT TO TRIAL BY JURY. This Agreement is governed by the laws of the State of Florida, without regard to its conflict-of-laws principles. Subject to Section 7, the exclusive venue for any Dispute is the state courts of Hendry or Broward County Judicial Circuit or the county selected by the Company in Florida. Any Dispute must be commenced within one (1) year after the cause of action accrues or is permanently barred, to the maximum extent permitted by law.

9. General Provisions

Severability. If any provision is held unenforceable, it will be modified to the minimum extent necessary, or severed, and the remaining provisions will continue in full effect. **Modifications.** We may update this Agreement by posting a revised version on our website; continued use of the Services constitutes acceptance. **Entire Agreement.** This Agreement, together with any privacy policy and order terms posted on our website, is the entire agreement between you and the Company. **Assignment.** You may not assign this Agreement without our written consent; we may freely assign. **Third-Party Beneficiaries.** The Company Parties are intended third-party beneficiaries of Sections 1, 2, 5, 6, 7, and 8 and may enforce them directly.

BY CHECKING THE BOX, CLICKING "I AGREE," OR USING THE SERVICES, YOU CONFIRM THAT YOU HAVE READ AND UNDERSTAND THIS AGREEMENT, INCLUDING THAT THE SERVICES PROVIDE TEMPLATE-BASED DOCUMENTS WHICH MAY CONTAIN ERRORS, THAT THE BURDEN OF VERIFYING ACCURACY IS YOURS, THAT YOU ARE ENCOURAGED TO CONSULT A LICENSED ATTORNEY, AND THAT YOU AGREE TO THE PRE-SUIT NOTICE, MEDIATION, VENUE, CLASS-ACTION WAIVER, AND JURY-TRIAL WAIVER PROVISIONS.